

2025 Q4 Update

March 17th 2026



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公告原則

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- All financial numbers are unaudited
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4Q25 Result Summary

2025年第四季營運簡報

NT\$	Revenues	Net Profits	EPS
4Q25	14.4 bn	61 mn	0.16
2025	62.8 bn	1,103 mn	2.71

- 4Q25 revenues down 10.6% QoQ owing to seasonal adjustment of tablet and eReaders
- 4Q25 gross margin was 5.8%, down from 7.3% in 3Q25. The decline was mainly driven by a reduction in business scale
- Net profit of NT\$61 mn in Q425 down QoQ, was primarily attributed to lower operational leverage and one-time professional fees
- Despite an 8.8% YoY decline in full year revenue, net profit up 133.2% to NT\$1,103 mn in FY'25, supported by a favorable product mix, improved operating efficiency, and lower depreciation
- Healthy EBITDA of NT\$5,461 mn for FY'25 and remained Net Cash

Financials

4Q25 Profit & Loss

2025年第四季損益表

Profit & Loss	4Q25	3Q25	QoQ	4Q24	YoY
(NT\$ million)					
Revenues	14,401	16,117	(10.6%)	15,844	(9.1%)
COGS	(13,561)	(14,944)		(15,243)	
Gross Profits	840	1,173	(28.4%)	601	39.7%
Operating Expenses	(937)	(803)		(809)	
<i>SG&A</i>	(791)	(682)		(670)	
<i>R&D</i>	(145)	(121)		(139)	
Operating Profits	(97)	370	-	(208)	53.2%
Non-Op Inc/(Exp)	258	185		(15)	
<i>Int Inc/(Exp)</i>	139	141		249	
<i>FX Gain/(Loss)</i>	58	50		108	
<i>Others</i>	60	(6)		(372)	
Earnings Before Tax	160	555	(71.1%)	(223)	-
Income Tax	(91)	(124)		(5)	
Net Income (Parent)	61	446	(86.4%)	(197)	-
EPS (Parent)	0.16	1.09		(0.49)	
EBITDA	1,021	1,394		720	
Margin:					
GM	5.8%	7.3%		3.8%	
OM	(0.7%)	2.3%		(1.3%)	
NM	0.4%	2.8%		(1.2%)	
Op Exp	(6.5%)	(5.0%)		(5.1%)	

Note: 4Q'25 Fully Diluted Weighted Average: 407 million shares

2025 Profit & Loss

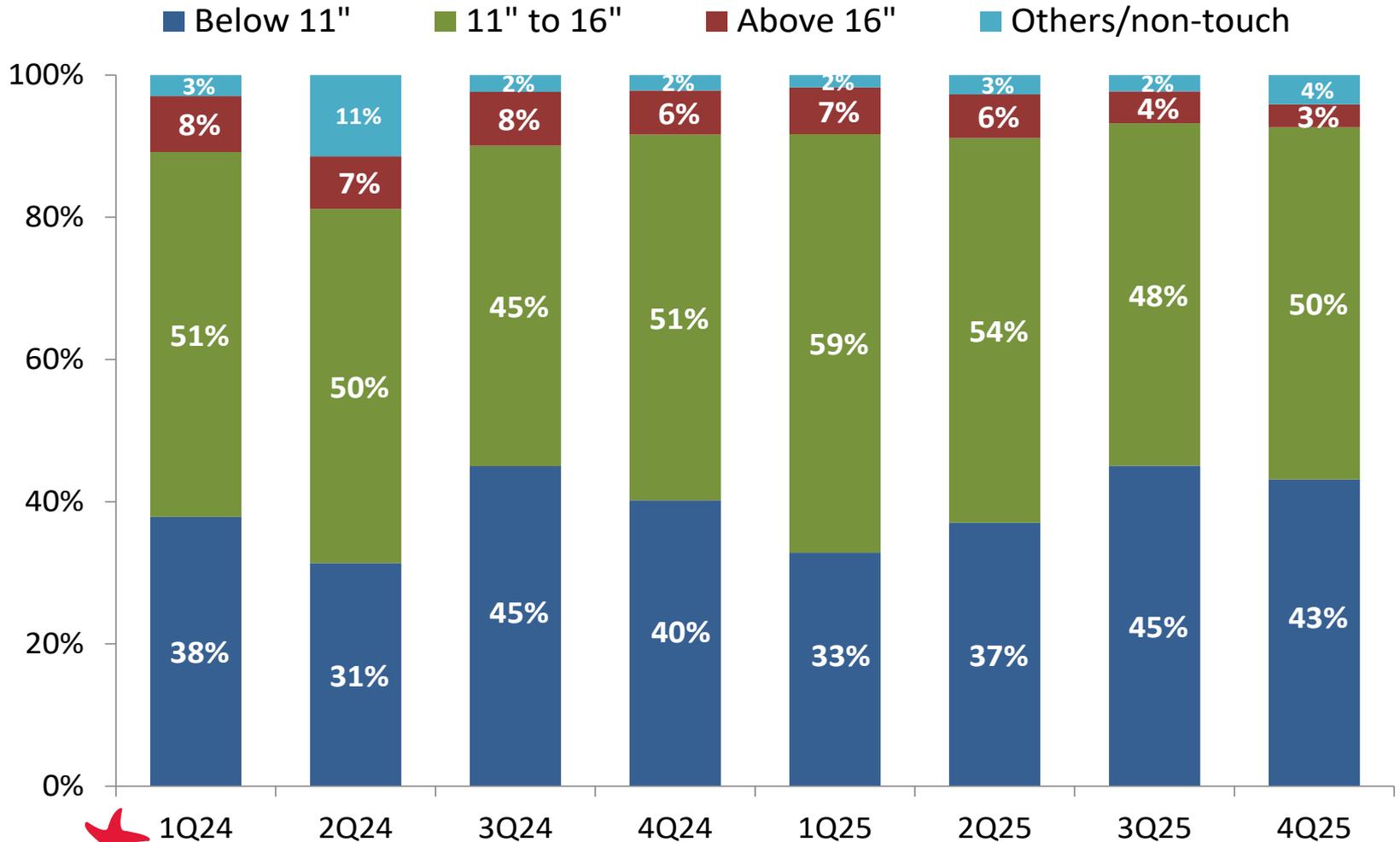
2025年損益表

Profit & Loss	2025	2024	YoY
(NT\$ million)			
Revenues	62,836	68,874	(8.8%)
COGS	(58,885)	(65,972)	
Gross Profits	3,951	2,902	36.2%
Operating Expenses	(3,222)	(3,155)	
SG&A	(2,665)	(2,653)	
R&D	(557)	(502)	
Operating Profits	729	(253)	-
Non-Op Inc/(Exp)	1,177	1,288	
Int Inc/(Exp)	675	848	
FX Gain/(Loss)	420	552	
Others	82	(112)	
Earnings Before Tax	1,906	1,035	84.2%
Income Tax	(799)	(551)	
Net Income (Parent)	1,103	473	133.2%
EPS (Parent)	2.71	1.16	
EBITDA	5,461	5,779	
Margin:			
GM	6.3%	4.2%	
OM	1.2%	(0.4%)	
NM	1.8%	0.7%	
Op Exp	(5.1%)	(4.6%)	

Note: 2025 Fully Diluted Weighted Average: 407 million shares

Quarterly Sales by Form Factors

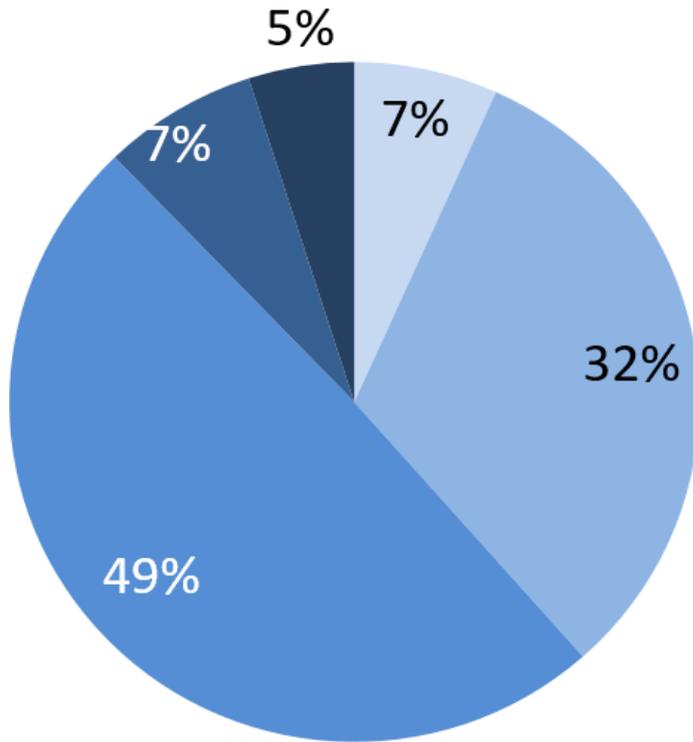
季營收結構



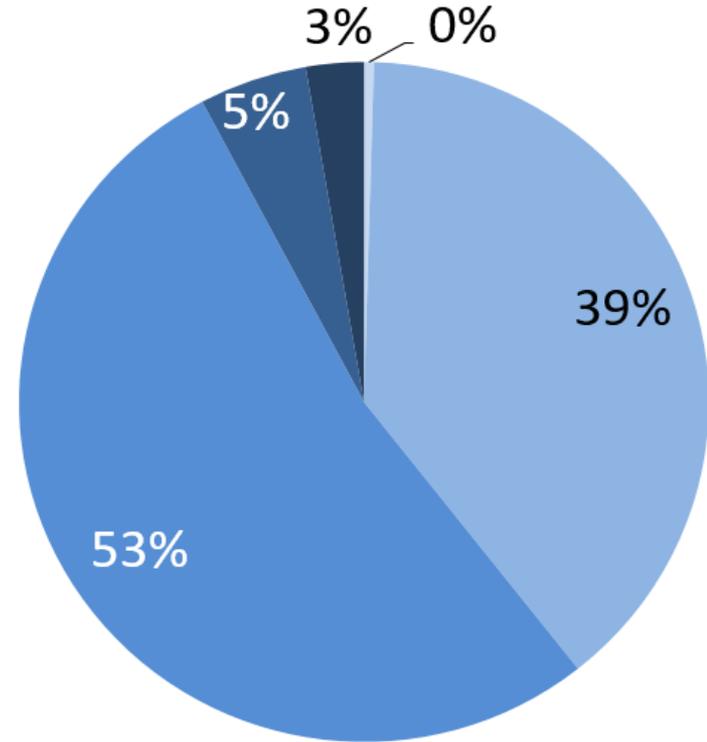
Annual Sales by Form Factors

年營收結構

FY2024 Sales Mix



FY2025 Sales Mix



■ Below 7" ■ 7" to 11" ■ 11" to 16" ■ Above 16" ■ Others/non-touch

4Q25 Balance Sheet

2025年第四季資產負債表

Balance Sheet	2025/12/31	2025/9/30	2024/12/31
(NT\$ million)			
Cash Equivalents	32,015	35,514	44,597
Risk-Free Banking Financial Product	11,766	9,739	2,593
Receivables	8,658	10,348	9,507
Other Receivables	2,063	4,309	2,491
Inventories	7,136	6,336	7,262
Current Assets	62,209	66,657	68,959
PP&E	8,560	8,489	10,168
Total Assets	84,880	84,332	89,183
ST Loans	16,694	17,307	12,084
Payables	8,651	8,297	9,587
Current Liabilities	31,463	31,054	29,482
LT Loans	8,643	9,577	14,109
Total Liabilities	45,319	45,997	48,818
Common Shares	4,067	4,067	4,067
Retained Earnings	3,551	3,487	2,770
Total Shareholder's Equities	39,561	38,336	40,365
Ratio Analysis:			
Quick Ratio	1.75	1.94	2.09
Current Ratio	1.98	2.15	2.34
ROE (YTD Annualized)	2.8%	3.6%	1.2%
Net Debt to Equity	Net Cash	Net Cash	Net Cash

Note: PP&E includes prepayments.



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